



Confidential Bequest Intention Statement

Thank you for your thoughtful commitment to the ARCA Foundation through your estate plan. We are honored to welcome you to ARCA's Circle of Promise! Your bequest will help ensure that exceptional support for individuals with developmental disabilities continues for future generations.

Donor Information:

Name(s): _____

Birthday(s): _____

Address: _____

Phone: _____ Email: _____

Gift Designation:

Have you designated that your gift be used by ARCA for a specific purpose?

No (no further action necessary)

Yes (please explain):

Recognition Preference:

As a member of ARCA's Circle of Promise, you have the opportunity to inspire others to give by allowing us to list your name in ARCA's publications. Please indicate your preference below:

I would like to be recognized as a Circle of Promise Member.

List name(s) as:

I prefer to remain anonymous.

Legacy Gift Membership:

Would you like to become a Member of the Circle of Promise? Membership in this exclusive society is included with all legacy and planned gifts, recognizing your commitment to securing ARCA's future.

Yes, I would like to join the Circle of Promise as a Legacy Gift Member.

No, I prefer not to join at this time.

Circle of Promise Membership

ARCA's Circle of Promise membership program was created in 2012 to recognize those who have made lasting, critical legacy gifts to ARCA. Our Circle of Promise members include families of individuals ARCA serves, Board members, staff, volunteers, and community members who have a common vision and commitment to a better life for future generations served by ARCA.

Membership is voluntary, and your gift can remain anonymous.

Benefits of Membership

- Circle of Promise lapel pin
- ARCA's Outlook delivered to your home or business
- ARCA's Annual Report
- Invitation to an annual ARCA event for Circle of Promise members
- Invitations to special ARCA events throughout the year



Optional Information:

This statement of intention is for informational purposes only and does not create a legal obligation for you, your heirs, or your estate. We understand that the size of your future gift may change over time. If you make any updates to your bequest, please let us know so we may update our records accordingly.

Type of Bequest:

If comfortable disclosing, please check all that apply and estimate the value of each gift in today's dollars. If you have named ARCA as a percentage beneficiary, please indicate the approximate dollar value of that percentage.

- Will: \$ _____
- Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____
- Real Estate: \$ _____
- Charitable Remainder Trust: \$ _____
- Other Asset: _____
- Retirement Plan/IRA: \$ _____

Additional Information:

Is this gift a contingency bequest (which will only be received by ARCA if other named beneficiaries do not survive you)?

- No
- Yes (please explain): _____

Signature(s):

Date: _____

Referral Information:

Do you know someone who might be interested in making a gift to ARCA?

Questions/Concerns?

Contact Jennifer Maldonado Greenwood at JGreenwood@ARCASpirit.org or (505)607-9574

Please return this form to:

ARCA Foundation
11300 Lomas Blvd. NE
Albuquerque, NM 87112
or fax to (505) 332-6800